

List of Creditors										
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026										
Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Sl No.	Category of Creditor	Summary of claims received		Summary of claims admitted		Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured Financial Creditors belonging to any class of creditors	0	0	0	0	0	0	0	Annexure-1	
2	Unsecured Financial Creditors belonging to any class of creditors	0	-	-	-	-	-	0	Annexure-2	
3	Secured Financial Creditors (other than financial creditors belonging to any class of creditors)	3	1,198,945,738	3	1,068,068,713	243,875,667	130,877,025	0	Annexure-3	
4	Unsecured Financial Creditors (other than financial creditors belonging to any class of creditors)	1	104,891,298	1	104,891,298	-	-	0	Annexure-4	
5	Operational Creditors (Workmen)	0	-	-	-	-	-	0	Annexure-5	
6	Operational Creditors (Employees)	0	-	-	-	-	-	0	Annexure-6	
7	Operational Creditors (Government Dues)	0	0	0	0	0	0	0	Annexure-7	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	5	1,106,727,883	5	508,738,474	0	179,020,988	418,968,421	Annexure-8	
9	Other Creditors, if any (Other than financial Creditors and operational creditors)	0	-	-	-	0	0	0	Annexure-9	
	TOTAL	9	2,410,564,919	9	1,681,698,484	243,875,667	309,898,014	418,968,421		

Annexure-1

Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026

List of Secured Financial Creditors belonging to any class of Creditor

[illegible]

Annexure-2

Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026

List of unsecured Financial Creditors belonging to any class of creditors

[illegible]

Annexure-3														
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026														
List of secured financial creditors (other than financial creditors belonging to any class of creditors)														
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Punjab National Bank	5/12/2026	213,370,615	213,370,615	Secured	213,370,615.03	213,370,615.03	No	18%	10,000,000	0	-	0	
2	State Bank of India	5/14/2026	233,875,667	233,875,667	Secured	233,875,667.00	233,875,667.00	No	20%	233,875,667	0	-	0	
3	Srei Equipment Finance Limited	5/13/2026	751,699,456	620,822,431	Secured	620,822,430.65	620,822,430.65	No	53%	0	0	130,877,025	0	
	TOTAL		1,198,945,738	1,068,068,713		1,068,068,712.68	1,068,068,712.68		91%	243,875,667	0	130,877,025	0	

Note: Punjab National Bank

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Securities:

a.Primary Security: Hypothecation of entire stock of raw material, WIP, other current assets and book debts both present and future on pari passu basis with other consortium lenders (Pari Passu 24.94%), PNB Share of Rs.5.32 Crores.

b.Collateral Securities (on pari-passu basis with other consortium lenders):

(1)EM over a plot of land measuring 4 Katha (10.70 Are) standing in the name of MRs. Jully TechI covered by Dag No. 308 (Old)/2449 (M)/2387 (New) of K P Patta No 3(0)/1059(M)/2936(N) of Village: Borsajai, Mouza: Beltola, Dist. Kamrup, Guwahati-781028, Assam. Present Book Value/MY of Rs.2.37 Crores. Valuation done by P.S. Biswas & Associates(by Lead Bank) dated 09.12.2021.

(2)EM over a plot of land measuring 5 Bigha 3 Katha 8 Lechas standing in the name of Mrs. JullyTechI covered by Dag No. 289 & 637 & patta No 164 situated at Village: Nalkata, Mouza: Nakari, P.O.: Bagalijan, Lakhimpur. Area: 5 Bigha 3 Katha 8 Lecha Ownership: JullyTechI. Present Book Value/MY ofRs.1.42Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022. (3) EM over a plot of land measuring 4 Bigha standing in the name of Mrs. JullyTechI covered by Dag No. 498, 499 & patta No 22 situated near proposed NH-15 bypass, Viii: Ujani Pahumara, Mouza:Kamalaboria, Dist: Lakhimpur, Assam
Area: 4 Bigha
Ownership: Jully Techii. Present Book Value/MV ofRs.0.60 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(4)EM over a residential apartment measuring super built up area of 1250 Sq. Ft. along with car parking space of 120 sq. ft. (Flat No. 201, Block A-03, 2nd floor. National Games village, NH 37. Beltola Dist. Kamrup Pin- 781029, Guwahati, Assam.
Area: 1250 Sq.Ft. Ownership: Jully TechI Area: 10.70 acre
Ownership - Jully TechI. Present Book Value/MV of Rs.0.50 Crores. Valuation done by P Biswas & Associates (by Lead Bank) dated 09.12.2021.

(5)EM over a residential Apartment measuring super built up area of 1250 Sq. Ft. along with car parking space of 120 sq. ft. (Flat No. 202, Block: A-03, 2nd floor, National Games Village, NH- 37, Lalmati, Guwahati, Assam.
Area: 1250 Sq.Ft.
Ownership: Ratu TechI. Present Book Value/MV of Rs.0.50 Crores. Valuation done by P Biswas and Associates (by Lead Bank) dated 09.12.2021.

(6)RM over a plot of land and an RCC building (G + 5) standing in the name of Mrs. Jully TechI by land allotment no. LRB- 09610/94 dated 10.06.1996, Map/Sheet NoDC/PL- 4/1996) situated at Vivek Vihar, Itanagar, Dist: Papumpare, AP-791111.
Area: 360 sq. meters
Ownership: Jully TechI. Present Book Value/MV of Rs.3.20 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(7)RM over a plot of land and one portion of an RCC building standing in the name of Mrs. JullyTechI by land allotment order no. DC/L-4/83-84 , Plot dated 15.12.1992, TP No. CP/20, Map/Sheet No. 02 situated G Extension (Near Arunachal Pradesh Govt. Secretariat), Itanagar, AP-791111.
Area: 160 sq. metres.
Ownership: Jully TechI. Present Book Value/MV of Rs.0.69 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(8)RM over a plot of land and RCC building (G+1) standing in the name of Mrs. JullyTechI by land allotment order OC/L-4/83-85 (Pt)04 dated 09.04.2009 covered by Dag No. 259, Map/Sheet No- J23 situated at G extension (Opp. SBI Naharlagun main Branch, Naharlagun, AP-791110.
Area: 93 Sq. Meters
Ownership: Jully Techii. Present Book Value/MV of Rs.0.96 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(9)EM over MIG DOA Flat No. 703, 7th Floor, Yamuna Block-1, GRP-3, Pocket D-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.2.34 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(10) EM over MIG ODA Flat No. 5, Ground Floor, Ganga Block-6, GRP-3, Pocket 0-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.1.73 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(11) EM over MIG DOA Flat No. 6, Ground Floor, Ganga Block-6, GRP-3, Pocket 0-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.1.52 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(12) EM over MIG DOA Flat No. 706, 7th Floor, Yamuna Block-1, GRP-3, Pocket D-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.1.75 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(13) EM of Residential Plot measuring 4 Katha (10.70 Are) standing in the name of Mrs Jully TechI covered by Dag No. 361. K.P. Patta No. 141, situated at Central Jail Road, Sarusajai, NH-37, Mouza-Beltola Guwahati -781028. Present Book Value/MV of Rs.2.00 Crores. Valuation by Pranjal Bhagawati dated 17.03.2023.
(iii) Rs.80.00 Crores (PNB's share of Rs.50.00 Crores and e-UBI's share of Rs.30.00 Crores) as per personal guarantee agreement executed by Mrs. Jully TechI, Mr. TechI Tara and Mr. Ratu TechI on 06.08.2016 in favour of S.8.1., Vijaya Bank (Now 808), United Bank of India (Now PNB) AND Punjab National Bank.

(iv) (a) Mrs. Jully TechI: E-14 Model Village,
P.O. - Naharlagun, Near Bank, Naharlagun, Arunachal Pradesh, 791110.

(b) Mr. TechI Tara: E-11/5 Villi - Rigo
P.O/P.S - Sagalee Papumpare Dist. Papumpare, Arunachal Pradesh 791112.

(c) Mr. Ratu TechI: E-14 Model Village,
P.O. - Naharlagun, Near Bank, Naharlagun, Arunachal Pradesh,

Personal Guarantees:

1. Ms. Jully TechI, wife of Mr. Ratu TechI, residing at E-14, Model Village, Naharlagun, Arunachal Pradesh-791110.
2. Mr. Ratu TechI, son of Late Mr. Kerap TechI, residing at Model Village, Naharlagun, Arunachal Pradesh-791110.
3. Mr. Tara TechI, son of Late Mr. Kerap TechI, residing at E-11/5, Village Rigo, P.S. Sagalee Papumpara, Arunachal Pradesh-791112.

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STATE BANK OF INDIA SECURITIES:

SBI Margin available Rs. 13.19 cr, Parl passu charge on mortgaged property SBI share of Rs. 7.99 cr,(Consortium level Rs. 14.55 cr) , covered by gurantee Rs.23.26 cr, Ratu TechI ,TechI Tara, Jully TechI of Nahargar , Dist Papum Pare state Arunachal Pradesh pin-791110, Amount of claim Rs. 23.26 cr , NHIDCL Guwahati and Itanagar, current BG outstanding Rs. 23.26 cr plus unrecovered processing fee Rs. 0.13 cr

Personal Guarantees:

1. Ms. Jully TechI, wife of Mr. Ratu TechI, residing at E-14, Model Village, Naharlagun, Arunachal Pradesh-791110.
2. Mr. Ratu TechI, son of Late Mr. Kerap TechI, residing at Model Village, Naharlagun, Arunachal Pradesh-791110.
3. Mr. Tara TechI, son of Late Mr. Kerap TechI, residing at E-11/5, Village Rigo, P.S. Sagalee Papumpara, Arunachal Pradesh-791112.

3

SREI EQUIPMENT FINANCE LIMITED

Primary Security: (1) Asset as mention in the deed of Hypothecation and agreement as per contract no-187083 , 187084, 187086, asset list as per MCA ROC charge & form CHG 1, Rs. 75,16,99,456/- as on 30.4.26 covered by the gurantors.

Name of personal Gurantors : 1. Ratu TechI, vill -Rigo PO PS-Sagalee, Distict-Papumpare, Arunachal Pradesh pin-791112

2. Jully TechI -vill Rigo, PO PS Sagalee, Distict-Papumpare, Arunachal Pradesh pin-791112

Annexure-4													
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026													
List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)													
SI No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Indian Overseas Bank	5/14/2026	104,891,298	104,891,298	Unsecured	0	No	9%	0	0	0	0	
	Total		104,891,298	104,891,298				9%					

Annexure-5

Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026

List of Operational Creditors (Workmen

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Annexure-6

Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026

List of Operational Creditors (Employees)

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Annexure-7													
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026													
List of Operational Creditors (Government Dues)													
Sl No.	Details of Claimant		Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Total			-	-							-	

Annexure-8

Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026														
List of Operational Creditors (other than Workman, Employees and Government Dues)														
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Naveen Oil Carrier Pvt Ltd	14.5.2026	120,254,144.00	119,847,866	Unsecured	0	0	No	0	0	-	406,278.26		
2	Neha Roadlines Private Ltd	14.5.2026	17,754,963.00	15,451,826	Unsecured	0	0	No	0	0	-	2,303,137.38		
3	Hindusthan Earth Movers	25.5.2026	279,372,626.25	103,061,054	Unsecured	0	0	No	0	0	-	176,311,572.68		
4	Techcon Infrastructure (P) Ltd	25.5.2026	606,248,988.62	187,280,567.62	Unsecured	0	0	No	0	0	-	-	418,968,421.00	Interest amount under verification
5	Smile Nonwovens Private Limited	04.06.2026	83,097,161.00	83,097,161	Unsecured	0	0	No	0	0	-	-		
	Total		1,106,727,883	508,738,474			0		0			179,020,988.32	418,968,421.00	

Annexure-9

Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 10-06-2026

List of other creditors(Other than financial creditors and operational creditors

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